

Representative Jerome Zeringue
Chairman



Representative Francis Thompson
Vice Chairman

Fiscal Year 2023 Executive Budget Review Office of the Lieutenant Governor

House Committee on Appropriations
House Fiscal Division

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All data and figures were obtained from the governor's Fiscal Year 2022-2023 Executive Budget and Supporting Documents provided by the Office of Planning and Budget within the Division of Administration along with House Bill 1 of the 2022 Regular Session, unless otherwise noted.

<https://www.doa.la.gov/doa/opb/budget-documents/>

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BUDGET RECOMMENDATION FY 23

Total Recommended = \$10,482,383

Means of Financing

SGF \$2,844,088
27%

IAT \$1,095,750
10%

SD \$630,000
6%

FED \$5,912,545
56%

Expenditure Categories

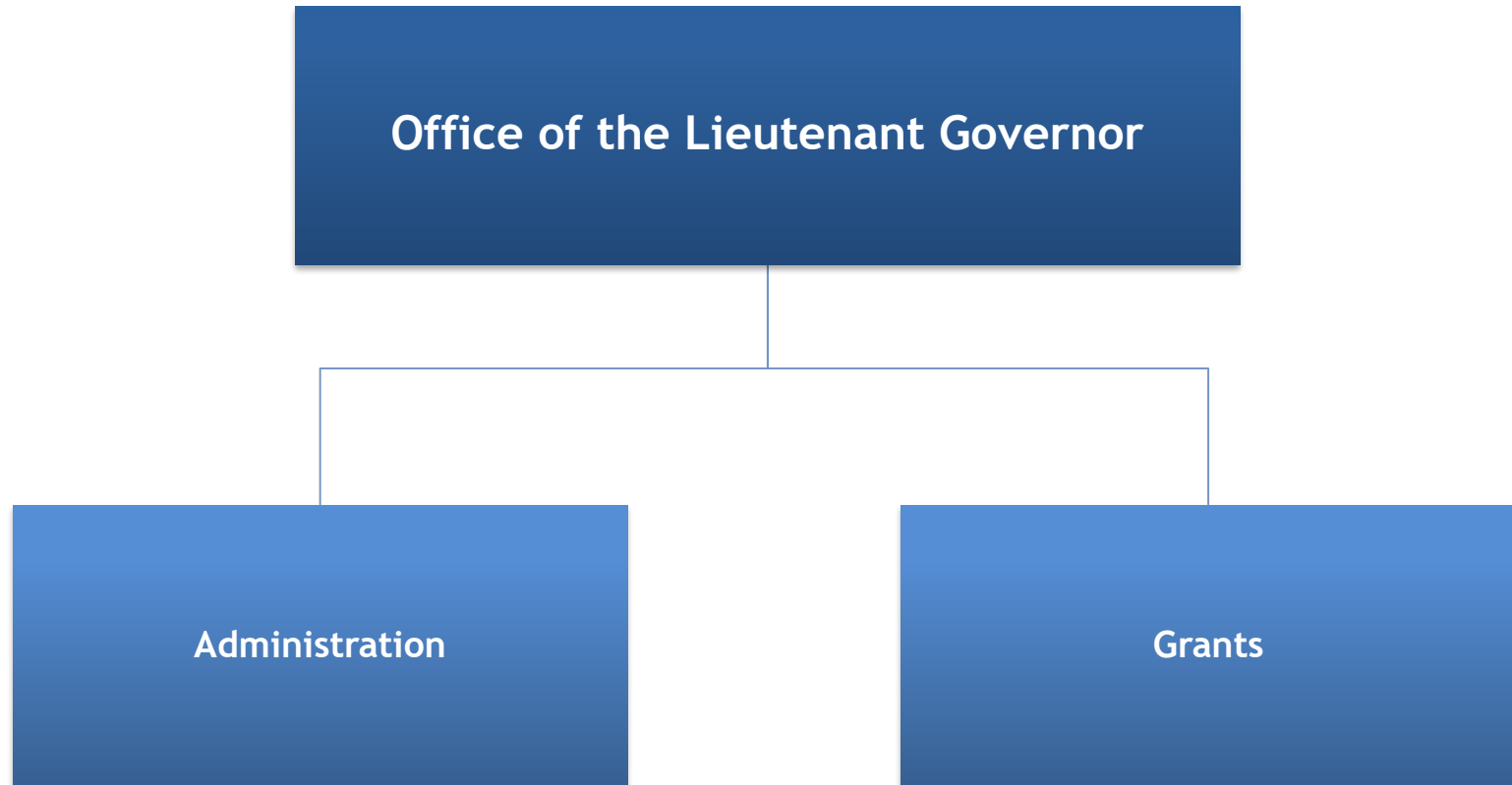
Personnel Services \$1,735,312
17%

Operating Expenses \$67,071
1%

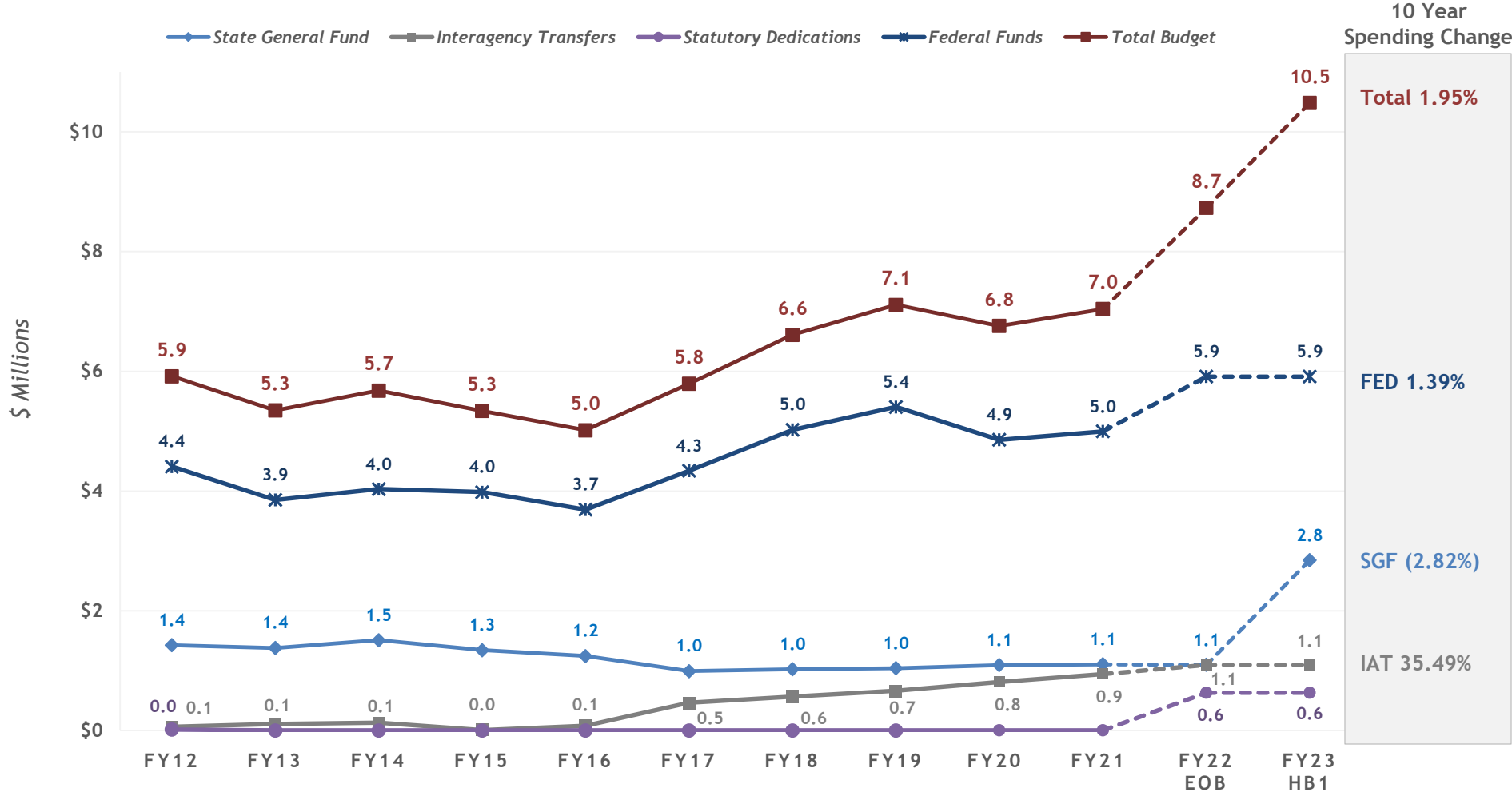
Professional Services \$7,404
<1%

Other Charges \$8,672,596
83%

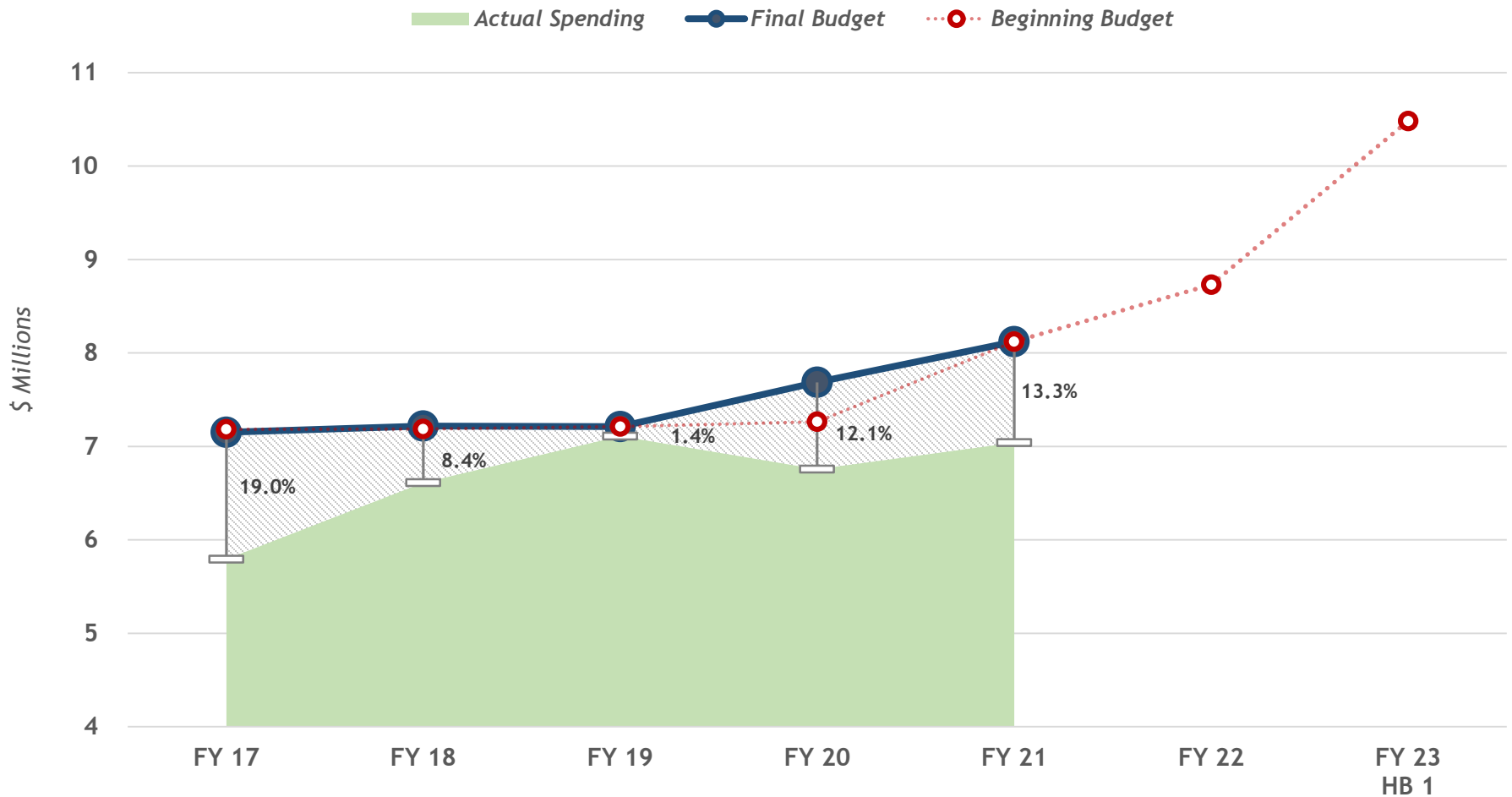
DEPARTMENT ORGANIZATION



HISTORICAL SPENDING



HISTORICAL BUDGET



PRIOR YEAR ACTUALS FY 21

Means of Finance	Final Budget (w/o FY22 carryfwd)	Amount Spent	Unspent Authority	Unspent Authority %	Unspent % by MOF
General Fund	\$ 1,102,663	\$ 1,102,663	\$ 0	0.0%	0.0%
Interagency Transfers	1,095,750	942,275	153,475	14.0%	14.2%
Self-generated	10,000	0	10,000	100.0%	0.9%
Statutory Dedications	0	0	0	0.0%	0.0%
Federal	5,912,545	4,994,560	917,985	15.5%	84.9%
FY21 Total	\$ 8,120,958	\$ 7,039,498	\$ 1,081,460	13.3%	100.0%

<i>Historical Total Unspent Budget Authority</i>	Final Budget		Amount Spent	Unspent Authority	Unspent %
	FY20 Total	\$ 7,686,782	\$ 6,757,565	\$ 929,217	12.1%
	FY19 Total	7,212,197	7,110,405	101,792	1.4%
	FY18 Total	7,217,635	6,610,410	607,225	8.4%
	3 Year Avg.	\$ 7,372,204.67	\$ 6,826,127	\$ 546,078	7.4%

PRIOR YEAR ACTUALS FY 21

Were projected revenues collected?

	Final Budget <i>(w/o FY22 carryfwd)</i>	Revenue Collections	Difference
SGF	\$ 1,102,663	\$ 1,102,663	\$ 0
IAT	1,095,750	942,275	(153,475)
FSGR	10,000	0	(10,000)
SD	0	0	0
FED	5,912,545	5,056,326	(856,219)
Total	\$ 8,120,958	\$ 7,101,264	\$ (1,019,694)

The department collected \$1 million less than the FY21 budget. The majority of excess budget authority over collections was in federal funds.

The federal funds are from the National and Community Service Trust Act of 1993 and are used to administer the Volunteer Louisiana Commission and AmeriCorps. Funds are based on AmeriCorps participants.

The interagency transfers are from the Office of Tourism within the Department of Culture, Recreation and Tourism.

Were collected revenues spent?

	Revenue Collections	Expenditures	Difference
SGF	\$ 1,102,663	\$ 1,102,663	\$ 0
IAT	942,275	942,275	0
FSGR	0	0	0
SD	0	0	0
FED	5,056,326	4,994,560	(61,766)
Total	\$ 7,101,264	\$ 7,039,498	\$ (61,766)

The department collected \$61,766 more than was spent in federal funds.

EXISTING OPERATING BUDGET FY 22

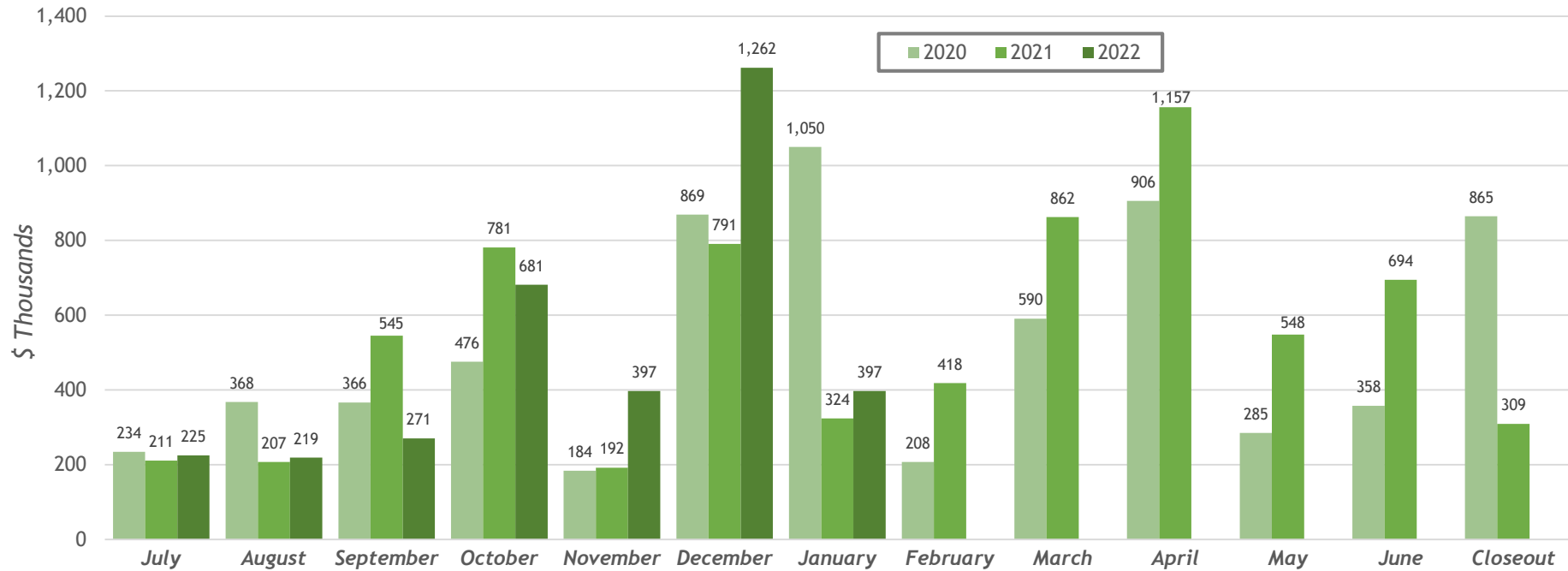
The FY 2021-22 Existing Operating Budget (EOB) was frozen on December 1, 2021. This point-in-time reference is used in both the Executive Budget and the General Appropriations Bill.

Means of Finance	Appropriation	Mid-Year Adjustments	Existing Operating Budget
General Fund	\$ 1,094,165	\$ 0	\$ 1,094,165
Interagency Transfers	1,095,750	0	1,095,750
Self-generated Revenue	0	0	0
Statutory Dedications	630,000	0	630,000
Federal	5,912,545	0	5,912,545
Total	\$ 8,732,460	\$ 0	\$ 8,732,460

Budget Adjustments From Appropriation to EOB

July	August	September	October	November
No change	No change	No change	No change	No change

MONTHLY SPENDING TREND



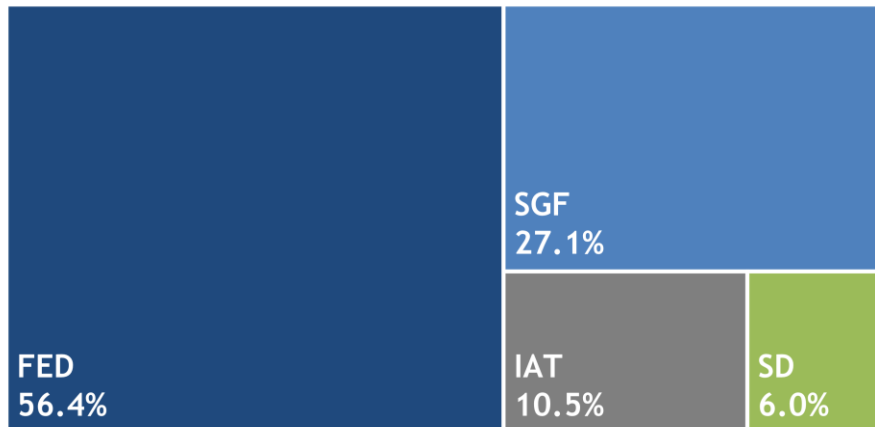
FYTD 2020	234,376	601,922	968,165	1,443,708	1,627,525	2,496,569	3,546,841	3,754,363	4,344,622	5,250,339	5,535,274	5,892,950	6,757,565
FYTD 2021	210,981	418,009	963,159	1,744,575	1,936,459	2,727,044	3,050,978	3,468,952	4,331,289	5,487,863	6,035,727	6,730,069	7,039,498
\$ Change PY	(23,395)	(183,914)	(5,007)	300,867	308,933	230,475	(495,863)	(285,412)	(13,333)	237,524	500,453	837,119	281,933
% Change PY	(10.0%)	(30.6%)	(0.5%)	20.8%	19.0%	9.2%	(14.0%)	(7.6%)	(0.3%)	4.5%	9.0%	14.2%	4.2%
FYTD 2022	224,850	444,029	714,546	1,395,648	1,792,437	3,054,648	3,452,037						
\$ Change PY	13,869	26,020	(248,613)	(348,928)	(144,022)	327,604	401,059						
% Change PY	6.6%	6.2%	(25.8%)	(20.0%)	(7.4%)	12.0%	13.1%						

FUNDING RECOMMENDATION FY 23

Total Funding = \$10,482,383

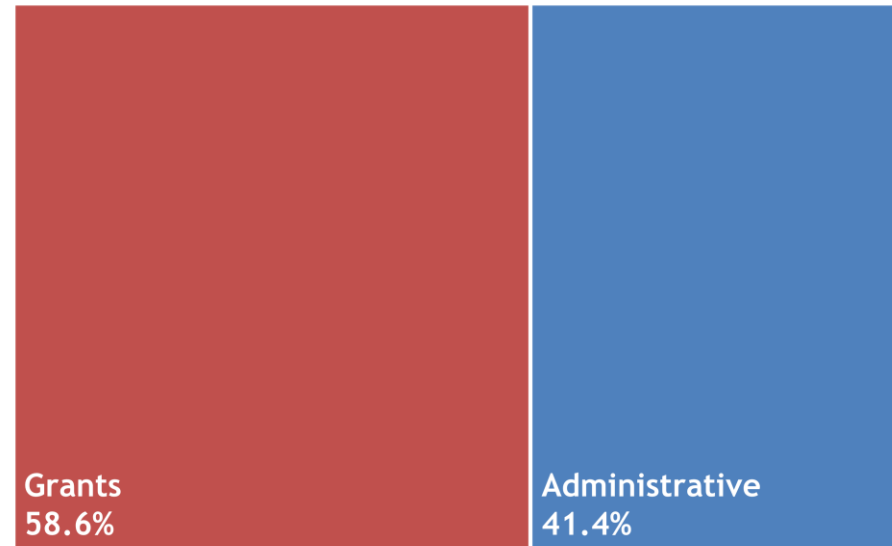
Means of Finance

State General Fund	\$	2,844,088
Interagency Transfers		1,095,750
Fees & Self-generated		0
Statutory Dedications		630,000
Federal Funds		5,912,545
Total	\$	10,482,383



Program Funding & Authorized Positions

	<i>Amount</i>	<i>Positions</i>
Administrative	\$ 4,338,337	8
Grants	6,144,546	0
Total	\$ 10,482,883	8



SOURCES OF FUNDING

State General Fund

\$2.8 M

The chief operating fund of the State recognized by the Revenue Estimating Conference from various taxes, licenses, fees, and other revenue sources except for those identified as other means of financing.

Interagency Transfers

\$1.1 M

These funds are transferred by Office of Tourism within the Department of Culture, Recreation and Tourism to the Office of Lieutenant Governor for administration. The funds originate from the Louisiana Tourism Promotion District and the 3% of a penny sales tax dedication.

Statutory Dedications

\$630,000

The Litter Abatement and Education Account funds the Lieutenant Governor's Keep Louisiana Beautiful initiative. Revenue in this fund comes primarily from the sale of motor vehicle licenses plates and registration fees.

Federal Funds

\$5.9 M

Funding comes from the Corporation for National and Community Service, which allows Volunteer Louisiana to oversee the AmeriCorps State service programs. These are three-year grants that are renewed upon expiration.

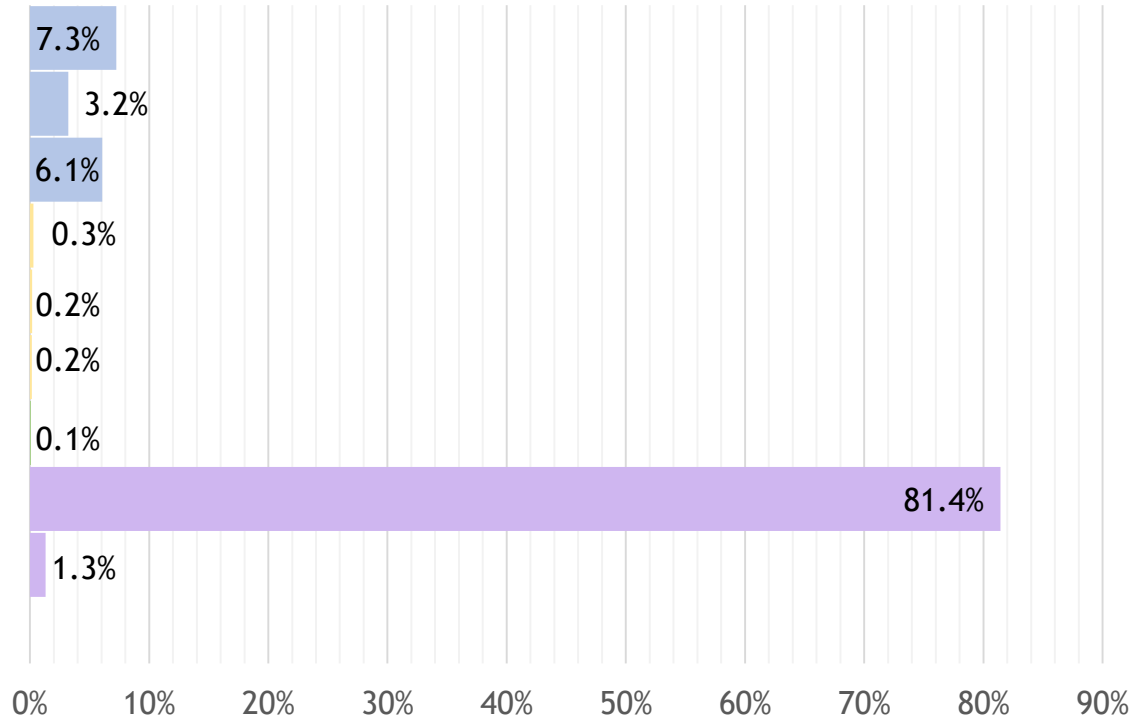
FUNDING COMPARISON

Means of Finance	FY21 Actual Expenditures	FY22 Existing Operating Budget 12/1/21	FY23 HB1 Budget	Change Existing Operating Budget to HB1		Change Actual Expenditures to HB1	
SGF	\$ 1,102,663	\$ 1,094,165	\$ 2,844,088	\$ 1,749,923	159.9%	\$ 1,741,425	157.9%
IAT	942,275	1,095,750	1,095,750	0	0.0%	153,475	16.3%
FSGR	0	0	0	0	0.0%	0	0.0%
Stat Ded	0	630,000	630,000	0	0.0%	630,000	100.0%
Federal	4,994,560	5,912,545	5,912,545	0	0.0%	917,985	18.4%
Total	\$ 7,039,498	\$ 8,732,460	\$ 10,482,383	\$ 1,749,923	20.0%	\$ 3,442,885	48.9%

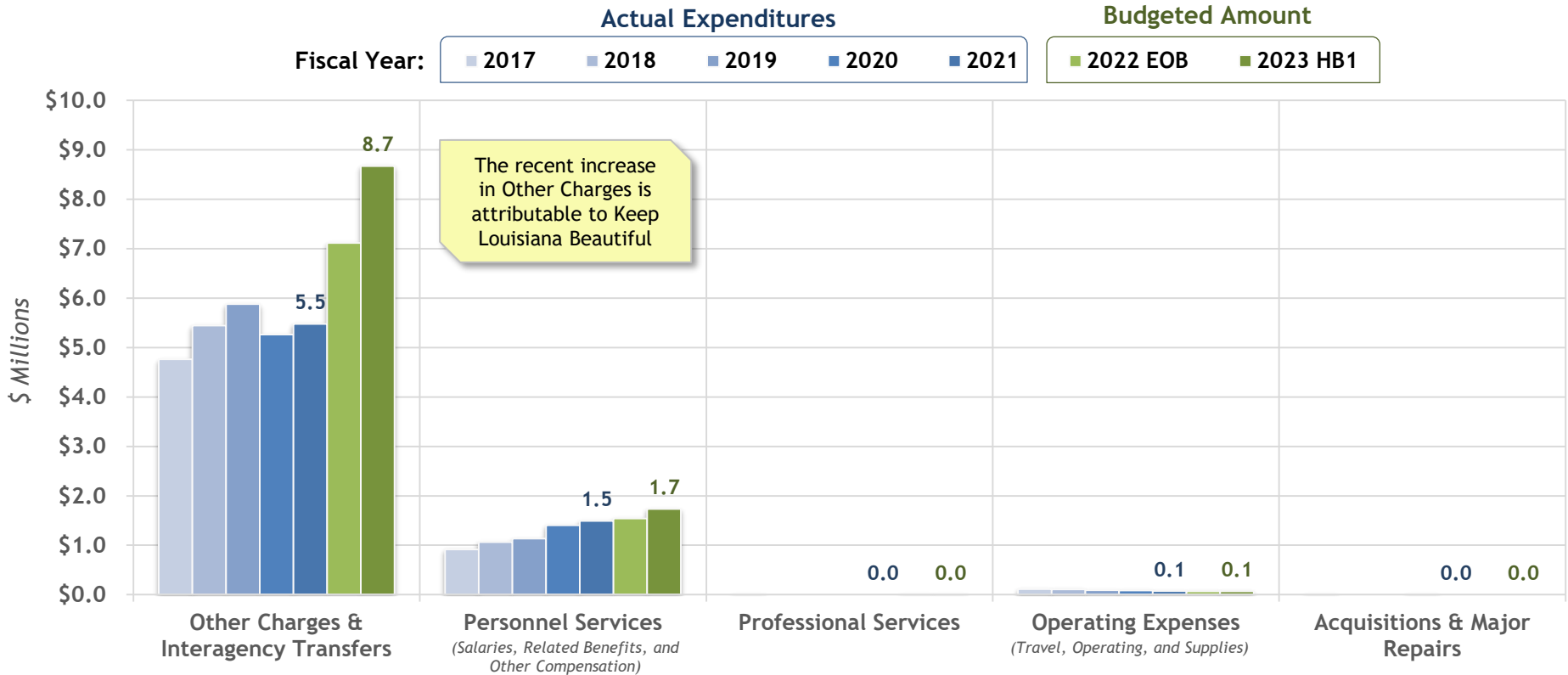
EXPENDITURE RECOMMENDATION FY 23

Total Budget = \$10,482,383

Expenditure Category		
Salaries	\$	760,013
Other Compensation		338,501
Related Benefits		636,798
Travel		30,793
Operating Services		18,580
Supplies		17,698
Professional Services		7,404
Other Charges		8,535,218
Interagency Transfers		137,378
Acquisitions/Repairs		0
Total	\$	10,482,383



EXPENDITURE HISTORY



5 Year Average Spending per Expenditure Category

\$5.4 M : 80.5%	\$1.2 M : 18.0%	\$0.0 : 0.0%	\$94,000 : 1.4%	\$0.0 : 0.0%
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EXPENDITURE COMPARISON

Expenditure Category	FY21 Actual Expenditures	FY22 Existing Operating Budget 12/1/21	FY23 HB1 Budget	Change Existing Operating Budget to HB1		Change Actual Expenditures to HB1	
Salaries	\$ 632,465	\$ 657,220	\$ 760,013	\$ 102,793	15.6%	\$ 127,548	20.2%
Other Compensation	308,581	338,501	338,501	0	0.0%	29,920	9.7%
Related Benefits	549,889	544,159	636,798	92,639	17.0%	86,909	15.8%
Travel	5,793	30,793	30,793	0	0.0%	25,000	431.6%
Operating Services	32,080	18,580	18,580	0	0.0%	(13,500)	(42.1%)
Supplies	35,602	17,698	17,698	0	0.0%	(17,904)	(50.3%)
Professional Services	0	7,404	7,404	0	0.0%	7,404	100.0%
Other Charges	5,346,780	6,985,218	8,535,218	1,550,000	22.2%	3,188,438	59.6%
Interagency Transfers	128,308	132,887	137,378	4,491	3.4%	9,070	7.1%
Acquisitions/Repairs	0	0	0	0	0.0%	0	0.0%
Total	\$ 7,039,498	\$ 8,732,460	\$ 10,482,383	\$ 1,749,923	20.0%	\$ 3,442,885	48.9%

SIGNIFICANT EXPENDITURE CHANGES FY 23

Compared to the FY 22 Existing Operating Budget

Personnel Services	Other Charges
<p>\$195,432 increase due to items such as:</p> <ul style="list-style-type: none">• \$76,496 for salary base adjustments• \$66,395 for related benefits and insurance• \$42,988 for the 27th pay period• \$9,553 for retirement rates	<p>\$1.6 million increase due to items such as:</p> <ul style="list-style-type: none">• \$1 million for Keep Louisiana Beautiful, a statewide multimedia public awareness campaign• \$550,000 for a Keep Louisiana Beautiful trash receptacle grant for local governments• \$4,491 for interagency transfers to the Division of Administration

OTHER CHARGES/INTERAGENCY TRANSFERS

Other Charges

Amount	Description
\$ 6,144,046	Volunteer Louisiana Commission
1,000,000	Keep Louisiana Beautiful statewide, multimedia public awareness campaign
630,000	Keep Louisiana Beautiful litter abatement and administration
550,000	Keep Louisiana Beautiful trash receptacle grants for local governments
211,172	Encore Louisiana, retirement relocation program
\$ 8,535,218	Total Other Charges

Interagency Transfers

Amount	Description
\$ 62,564	DOA - Maintenance of State-owned Buildings
17,013	DOA - mail and state printing
14,802	CRT - office of the secretary, management and finance program for administrative costs
13,366	DOA - Lieutenant Governor's office and apartment
11,556	Office of Risk Management
9,854	Capitol Park Security
5,973	Office of Technology Services
1,383	Civil Service Fees
867	Uniform Payroll System
\$ 137,378	Total Interagency Transfers

DISCRETIONARY EXPENSES FY 23

**Total Budget
\$10.5 Million**

State General Fund
\$2.8 Million

Interagency
Transfers
\$1.1 Million

Statutory
Dedications
\$630,000

Federal Funds
\$5.9 Million

Non-discretionary
\$531,902

Unfunded Accrued Liability
\$230,937
Salary and Related Benefits
of the Lieutenant Governor
\$179,474
Maintenance of State-owned
Buildings
\$62,564
Retirees' Group Insurance
\$58,927

Discretionary
\$2.3 M

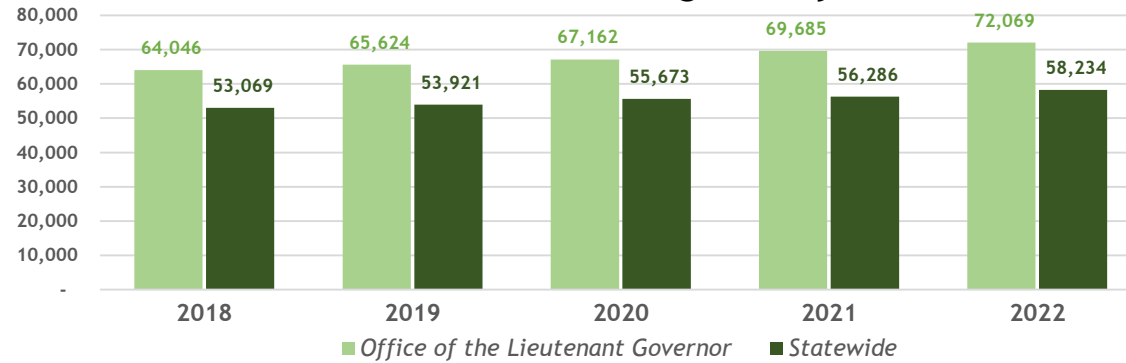
Administrative Program
\$2.2 M
Grants Program
\$106,925

PERSONNEL INFORMATION

FY 2023 Recommended Positions

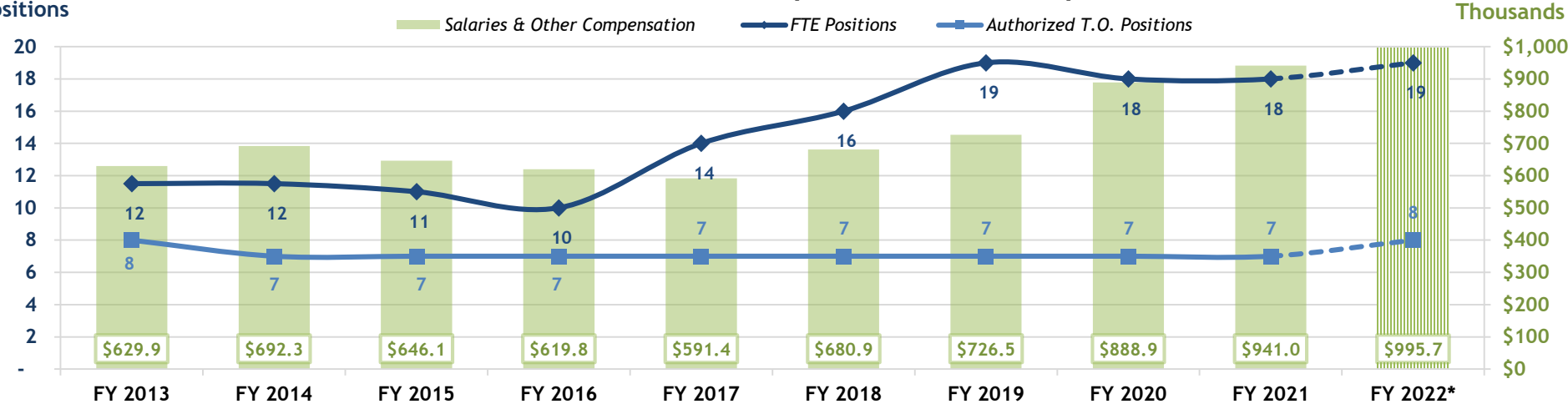
8	Total Authorized T.O. Positions (1 Classified, 7 Unclassified)
8	Authorized Other Charges Positions
0	Non-T.O. FTE Positions
0	Vacant Positions (January 3, 2022)

Historical Average Salary



Historical Positions¹ Compare to Salaries Expended

Positions



¹ FTE Source: Dept. of Civil Service Weekly Report on State Employment

* Existing Operating Budget on 12/1/21

KEEP LOUISIANA BEAUTIFUL

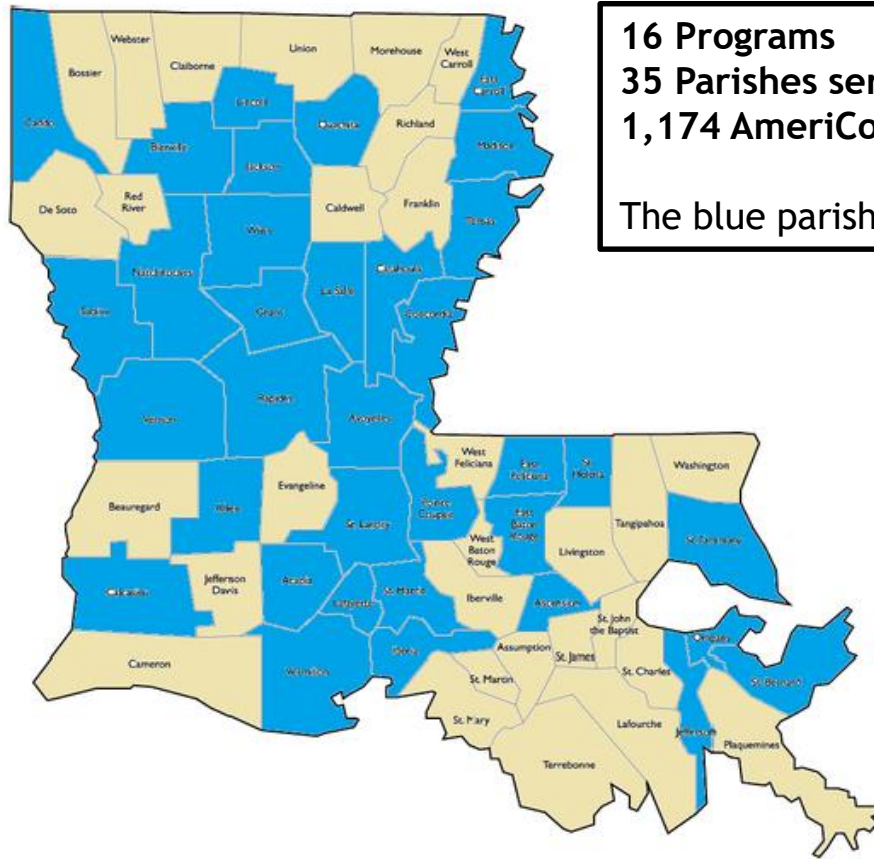
Amount	Source	Purpose
\$1 M	SGF	Statewide multimedia anti-litter campaign
\$550,000	SGF	Trash receptacle grants to locals
\$630,000	SD - Litter Abatement and Education Account	1 T.O. and anti-litter administrative expenses



The Litter Abatement and Education Account is a subfund of the Conservation Fund. These dollars were previously used by the Department of Education, but were transferred to the Office of the Lieutenant Governor via HB1 of the 2021 R.S.

The general fund figures represent new anticipated spending in FY 23.

VOLUNTEER LOUISIANA SERVICE



16 Programs
35 Parishes served
1,174 AmeriCorps Members

The blue parishes represent where AmeriCorps state programs served

FY 21 State Inputs:

\$141,225 - General fund

\$123,775 - Interagency transfer

FY 21 Performance Outcomes

\$5,848,994 - Federal award

\$4,824,605 - Total grantee match (off-budget
match provided by 16 local
AmeriCorps programs)

ENCORE LOUISIANA

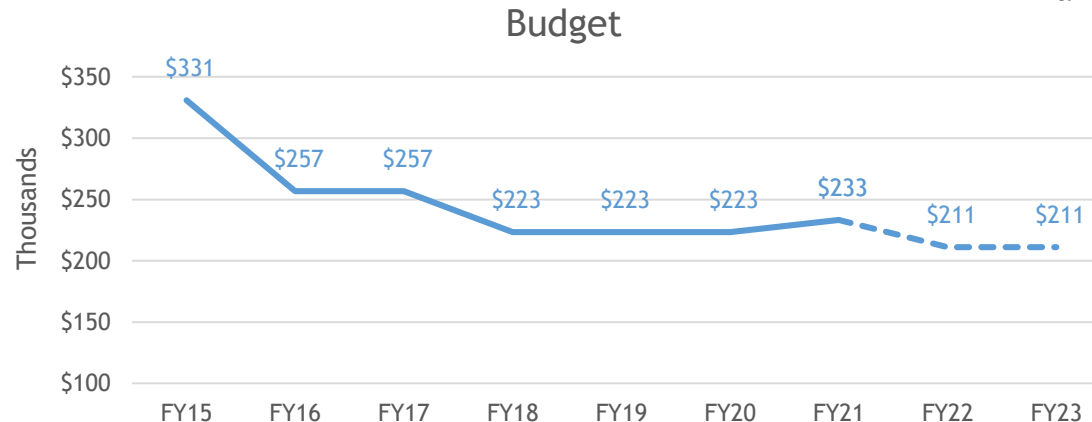
Louisiana currently has 13 Certified Retirement Areas:

- City of Breaux Bridge
- City of Kaplan
- Lafayette Parish
- City of Lake Charles
- City of Natchitoches
- City of Ruston/Lincoln Parish
- St. Mary Parish
- Toledo Bend/Sabine Parish
- Shreveport-Bossier City
- Terrebonne Parish/City of Houma
- City of Thibodaux
- Tangipahoa Parish
- City of West Monroe



Retirement Areas are certified by the Encore Louisiana Commission based on factors such as:

- State and local tax structure
- Housing opportunities and cost climate
- Personal safety
- Working opportunities
- Health care services
- Transportation
- Continuing education
- Leisure living
- Recreation
- The performing arts festivals and events sports at all levels



Source: Office of the Lieutenant Governor

DEPARTMENT CONTACTS



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Nancy Watkins
Undersecretary
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DEPARTMENT OVERVIEW



Office of the Lieutenant Governor

Administration

- Ensures continuity of government by preparing the Lt. Governor assume the responsibilities of governor
- Provides administration for the agency and the Department of Culture, Recreation and Tourism
- The Encore Program encourages retirees to relocate to Louisiana

Grants

- Volunteer Louisiana administers AmeriCorps Grants that address critical needs in education, economic opportunity, environmental stewardship, healthy futures, disaster services, and veterans and military families. Volunteer Louisiana supports 16 AmeriCorps programs that engage 1,000 AmeriCorps members in service each year.
- VolunteerLouisiana.gov connects volunteers with volunteer organizations statewide. Volunteer Louisiana supports numerous volunteer recognition initiatives, including Champions of Service and the Community Service Diploma Endorsement, and is charged in the state's emergency operation plan with coordinating volunteers in times of disaster. Volunteer Louisiana also trains Community Emergency Response Teams to help build local response capacity statewide.